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GEORGIA LABOR MARKET TRENDS

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Employment changes little from July

Nonagricultural wage and salary employment rose a mere 1,700 from July, almost all of it in nonmanufacturing industries. The only gains of any consequence occurred in the government and services divisions. Trade had the only significant decline.

The picture from July 1988 was quite different. Construction, manufacturing, and mining declined while the remaining industry divisions posted gains ranging from a modest 700 in transportation and public utilities to 23,500 in services.

Manufacturing employment totalled 565,600 in July, only 200 more than in June 1989 and 5,000 less than in July 1988. All of the over-the-month fluctuations were minor, but some significant changes occurred from last year. For example, transportation equipment employment dropped 2,300, most of it in aircraft assembly. Automobile assembly plants recorded an increase; however, it is destined to be short-lived because of General Motors' recently announced plans to close the Lakewood assembly plant. The remaining segments of the transportation equipment industry (which includes buses, trucks, boat building, and ship repair) recorded a decline of 700.

Lumber and wood products also posted an employment decline from last July. Logging camps, sawmills, and planing mills dropped 400, and millwork and prefabricated wooden products declined by 500.

Stone, clay, glass, and concrete products was down by 1,100 from last year. As the manufacture of cement, concrete products, and brick fall under this industry, there is a direct correlation between employment in stone, clay and glass and in the construction industry.

Employment in the apparel industry declined by 2,300 from last year. This industry continues to suffer from competition from cheaper foreign goods. Recent figures reveal that more than half of all garments sold in the United States are imported, mainly from the Far East. Technological advances, including a

Continued

New developments

Rockwell International Corporation has announced further layoffs at its Duluth Missile Systems Division because of cutbacks in federal defense spending. The company has also lost some contracts to competitors. Company officials declined to say how many people would lose their jobs except to characterize the layoff as "small." About 200 jobs were eliminated earlier this year.

General Motors Corporation has made the long-expected announcement that it will close the Lakewood assembly plant in March of next year, idling an additional 2,200 people. About 1,000 Lakewood employees have already been laid off as a result of slumping sales of the Chevrolet Caprice and Buick Estate Wagon. Although GM officials do not rule out future production with a different model, industry analysts doubt that the aging facility will reopen because of the drop in the company's market share of domestic sales. Displaced employees will be able to draw up to 90 percent of their wages for about a year, plus being eligible for unemployment insurance benefits and retraining assistance.

Bank South Corporation will eliminate some 300 jobs representing about 10 percent of its work force by the end of the year, according to a company spokesman. The bank expects to make most of the cut through attrition, he said, but there will be some layoffs. No decision has yet been made about what positions will be affected, but most of the cuts are expected to come in the middle management, staff, and clerical areas.

Lechmere Inc. reportedly will close all of its stores in the Southeast, including four in the metropolitan Atlanta area. Lechmere was recently sold by its financially strapped parent company, Dayton Hudson Corporation, to a Boston-based investment group. The new owners are expected to close the Southeastern stores because, like the Branden's houseware stores that were closed earlier in the year, Lechmere has not achieved what the owners consider an acceptable rate of return on investment. The four Atlanta-area stores employ a total of approximately 600 people.

Employment changes little from July

Continued

machine that detects skipped stitches, may significantly increase the quality and productivity of the American garment industries, but improved technology is not without its downside with regard to jobs. The more highly automated the plant, the fewer employees are required to operate the equipment. Although the operative jobs will not require a great deal of expertise, highly skilled people will be required to maintain the equipment. Small firms will not be able to afford the capital investment, and some will go out of business while others will be forced to merge with larger companies.

Construction dropped 600 from last month and 7,200 from August 1988. Only general building increased from July, and all segments declined from last year.

Transportation and public utilities employment fluctuated considerably, but increased 700 over the year. The transportation sector had the most significant changes. Airline employment dropped 2,600, and railroads declined 400, while motor freight transportation rose 2,500; local, suburban, and interurban transportation; and transportation services each went up 500.

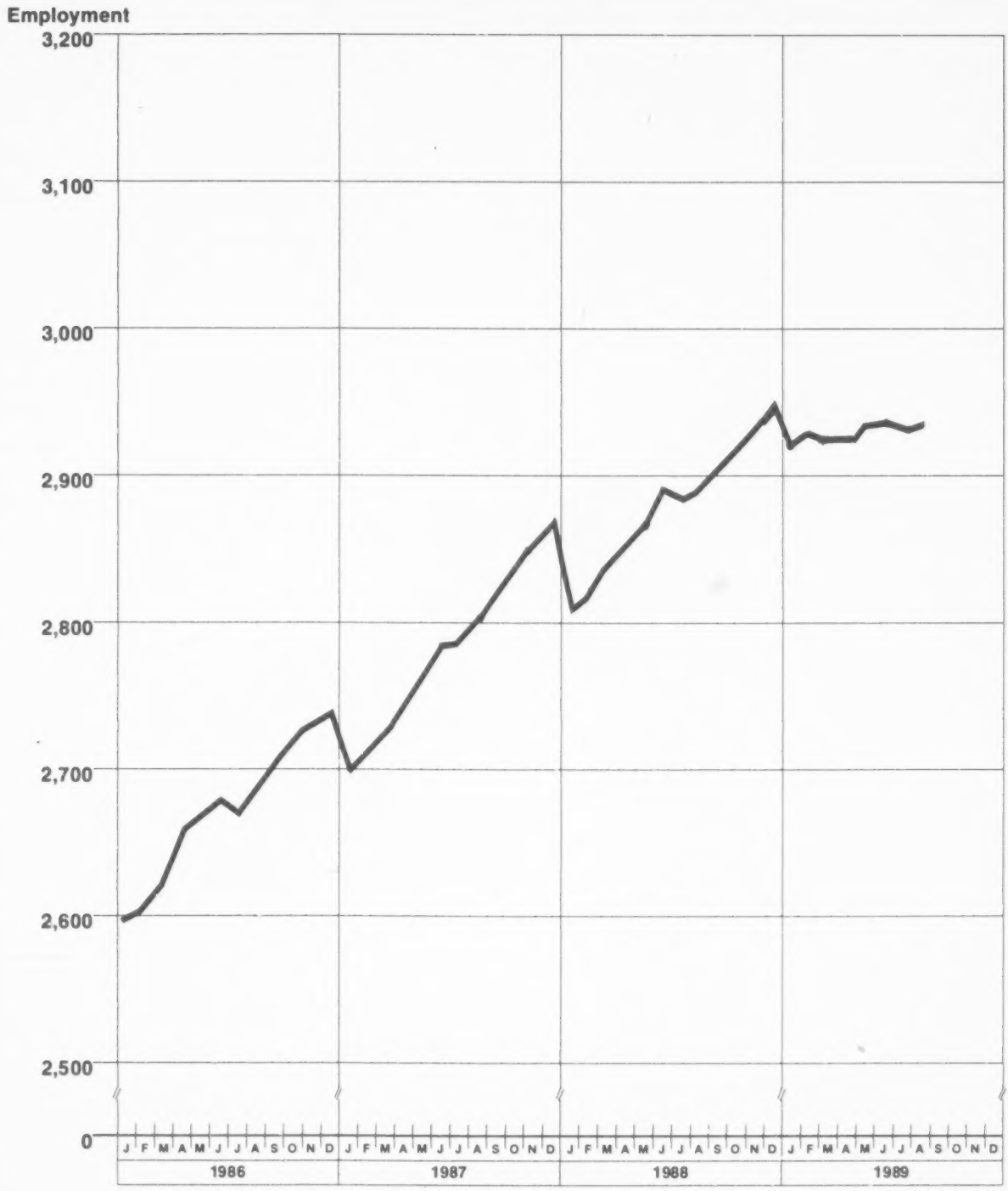
Wholesale and retail trade declined over the month because of less activity in retail establishments and wholesale durable goods. From last year, however, the trade industries rose by 16,400 because of more business in almost every segment.

Finance, insurance, and real estate employment was up 1,700 from last year, most ot it in the insurance industry.

Services rose slightly over the month and a substantial 23,500 from last year. Almost all the service industries shared in the growth. Business services was a surprising exception, declining 500 from the same month a year ago.

Government employment increased by 1,800 from July and 1,700 from August 1988. The monthly gain was almost entirely in local education as some 9-month employees returned to prepare for the opening of school. The annual increase was shared by all segments of government.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
3,200
3,100
3,000
2,900
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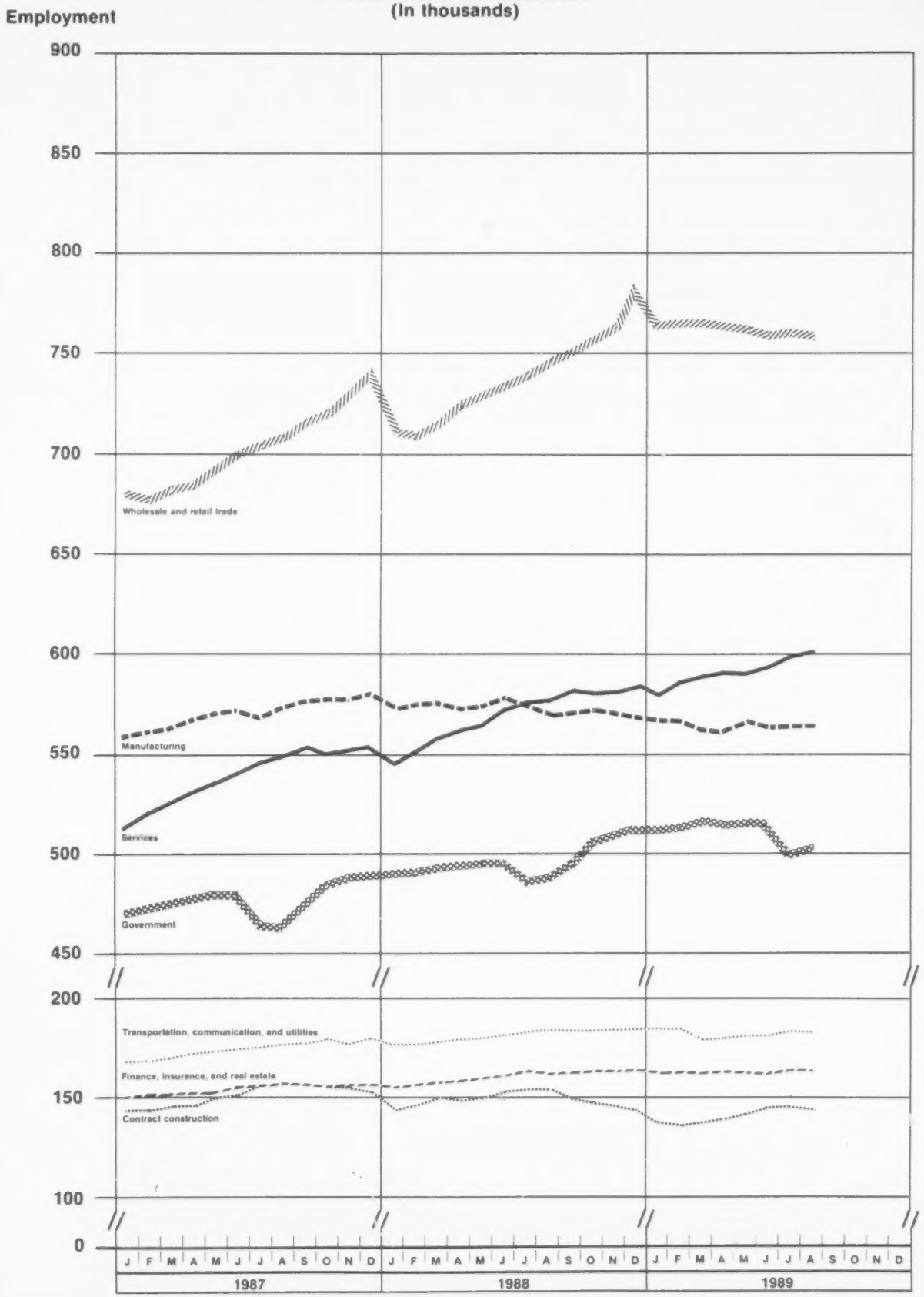
EMPLOYMENT BY INDUSTRY
(In thousands)



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,935.1	2,933.4	2,888.2	1.7	46.9
Manufacturing	300005	565.6	565.4	570.6	.2	-5.0
Durable goods	300025	216.0	216.5	220.1	-.5	-4.1
Lumber and wood products	324005	32.8	33.2	33.7	-.4	-.9
Logging camps, sawmills, and planing mills	324195	13.4	13.7	13.8	-.3	-.4
Furniture and fixtures	325005	11.1	11.1	11.1	.0	.0
Household furniture	325105	5.6	5.7	5.8	-.1	-.2
Stone, clay, and glass products	332005	20.1	20.4	21.2	-.3	-1.1
Primary metal industries	333005	15.7	15.7	15.9	.0	-.2
Fabricated metal products	334005	21.9	21.7	21.5	.2	.4
Machinery, except electrical	335005	26.6	26.8	26.0	-.2	.6
Electric and electronic equipment	336005	31.5	31.2	32.0	.3	-.5
Transportation equipment	337005	43.3	43.5	45.6	-.2	-2.3
Other durable goods	399915	13.0	13.0	13.0	.0	.0
Nondurable goods	400015	349.6	348.9	350.5	.7	-.9
Food and kindred products	420005	61.4	60.8	60.1	.6	1.3
Meat products	420105	27.1	26.7	26.0	.4	1.1
Poultry dressing and poultry processing	420185	21.3	21.1	19.9	.2	1.4
Dairy products	420205	3.5	3.4	3.4	.1	.1
Bakery products	420505	10.2	10.0	9.7	.2	.5
Textile mill products	422005	110.6	110.2	110.0	.4	.6
Weaving mills, cotton	422105	16.8	16.9	17.4	-.1	-.6
Weaving mills, synthetic	422205	8.7	8.8	9.0	-.1	-.3
Knitting mills	422505	10.3	10.2	9.2	.1	1.1
Floor covering mills	422705	37.8	37.6	36.5	.2	1.3
Yarn and thread mills	422805	20.6	20.4	21.4	.2	-.8
Apparel and other textile products	423005	64.9	65.0	67.0	-.1	-2.1
Men's and boys' clothing	423175	34.3	34.5	35.4	-.2	-1.1
Women's and children's clothing	423335	20.0	20.0	20.6	.0	-.6
Paper and allied products	426005	31.3	31.3	31.8	.0	-.5
Pulp, paper, and paperboard mills	426135	13.8	13.7	14.0	.1	-.2
Paperboard containers and boxes	426505	7.7	7.9	7.7	-.2	.0
Printing and publishing	427005	39.5	39.7	39.2	-.2	.3
Commercial printing	427505	14.7	14.8	15.0	-.1	-.3
Chemicals and allied products	428005	19.5	19.4	19.5	.1	.0
Agricultural chemicals	428705	1.2	1.4	1.4	-.2	-.2
Leather and leather products	431005	1.9	1.8	1.9	.1	.0
Other nondurable goods	499915	20.5	20.6	21.1	-.1	-.6
Nonmanufacturing	000060	2,369.5	2,367.9	2,317.6	1.6	51.9
Mining	100005	8.8	8.8	9.0	.0	-.2
Contract construction	200005	146.9	147.5	154.1	-.6	-7.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	184.7	184.4	184.0	.3	.7
Transportation	500015	112.8	112.6	112.0	.2	.8
Communication (except U.S. Postal Service)	548005	44.2	44.2	44.7	.0	-.5
Electric, gas, and sanitary services	549005	27.7	27.6	27.3	.1	.4
Wholesale and retail trade	600005	760.2	761.8	743.8	-1.6	16.4
Wholesale trade	650005	225.6	225.9	216.9	-.3	8.7
Wholesale trade—durable	650015	148.0	148.8	142.6	-.8	5.4
Wholesale trade—nondurable	651005	77.6	77.1	74.3	.5	3.3
Retail trade	652005	534.6	535.8	526.9	-1.2	7.7
Finance, insurance, and real estate	700005	164.5	164.3	162.8	.2	1.7
Finance	760025	72.3	72.3	72.5	.0	-.2
Insurance carriers, agents, and brokers	763045	54.1	53.9	52.7	.2	1.4
Real estate	765075	38.2	38.1	37.7	.1	.5
Services	800005	601.0	599.7	577.5	1.3	23.5
Hotels and other lodging places	870005	40.2	40.2	40.7	.0	-.5
Business services	873005	156.2	155.7	148.4	.5	7.8
Health services	880005	140.7	140.7	135.9	.0	4.8
Private hospitals	880605	54.6	54.4	51.8	.2	2.8
Government	998008	503.3	501.5	486.3	1.8	17.0
Federal	998011	101.2	101.2	99.7	.0	1.5
Defense	998101	36.4	36.4	35.6	.0	.8
Other federal (including U.S. Postal Service)	998401	64.8	64.8	64.1	.0	.7
State	998512	119.5	119.4	114.3	.1	5.2
State education	882002	44.9	44.9	43.0	.0	1.9
Other state	992972	74.6	74.5	71.3	.1	3.3
Local	998523	282.6	280.9	272.3	1.7	10.3
Local education	882003	143.1	141.2	138.1	1.9	5.0
Other local	993973	139.5	139.7	134.2	-.2	5.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH AUG. 1989	PREVIOUS MONTH JUL. 1989	CURRENT MONTH YEAR AGO AUG. 1988	CURRENT MONTH AUG. 1989	PREVIOUS MONTH JUL. 1989	CURRENT MONTH YEAR AGO AUG. 1988	CURRENT MONTH AUG. 1989	PREVIOUS MONTH JUL. 1989	CURRENT MONTH YEAR AGO AUG. 1988
Total manufacturing	300005	$362.50	$359.51	$355.56	41.1	40.9	41.2	$ 8.82	$ 8.79	$ 8.63
Durable goods	300025	397.16	395.20	397.99	41.5	41.6	41.5	9.57	9.50	9.59
Nondurable goods	400015	342.74	338.99	331.27	40.9	40.5	41.1	8.38	8.37	8.06
SELECTED INDUSTRIES										
Food and kindred products	420005	342.66	353.60	319.18	40.6	41.6	40.3	8.44	8.50	7.92
Textile mill products	422005	331.93	325.26	330.05	42.5	41.7	43.2	7.81	7.80	7.64
Weaving mills, cotton	422105	352.91	342.42	319.45	44.9	43.9	42.2	7.86	7.80	7.57
Weaving mills, synthetic	422205	349.59	339.10	349.44	43.0	42.6	44.8	8.13	7.96	7.80
Knitting mills	422505	282.49	292.95	276.14	42.1	43.4	41.4	6.71	6.75	6.67
Floor covering mills	422705	332.71	324.36	346.87	42.6	40.8	44.7	7.81	7.95	7.76
Yarn and thread mills	422805	305.74	303.69	307.65	38.8	38.2	41.8	7.88	7.95	7.36
Apparel and other textile products	423005	203.13	202.58	194.18	37.0	36.9	36.5	5.49	5.49	5.32
Men's and boys' clothing	423175	201.11	200.93	189.91	36.9	36.8	35.3	5.45	5.46	5.38
Women's and children's clothing	423335	186.64	186.12	184.24	36.1	36.0	37.6	5.17	5.17	4.90
Lumber and wood products	324005	311.15	303.75	285.51	40.2	40.5	40.1	7.74	7.50	7.12
Furniture and fixtures	325005	293.83	292.19	268.24	36.5	36.8	36.2	8.05	7.94	7.41
Paper and allied products	426005	542.69	547.34	542.90	42.9	43.2	44.5	12.65	12.67	12.20
Pulp, paper, and paperboard mills	426135	631.98	632.70	636.05	44.6	45.0	46.7	14.17	14.06	13.62
Chemicals and allied products	428005	473.86	477.48	458.58	43.0	42.9	42.5	11.02	11.13	10.79
Leather and leather products	431005	218.52	182.62	204.42	36.0	30.9	40.4	6.07	5.91	5.06
Stone, clay, and glass products	332005	409.97	412.34	396.83	43.8	44.1	43.8	9.36	9.35	9.06
Fabricated metal products	334005	384.10	371.08	366.13	44.2	42.8	41.7	8.69	8.67	8.78
Electric and electronic equipment	336005	338.04	356.04	341.92	38.9	41.4	41.8	8.69	8.60	8.18
Transportation equipment	337005	532.09	519.27	573.25	41.7	40.6	41.6	12.76	12.79	13.78

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	**1,442.3**	**1,443.8**	**1,419.9**	**-1.5**	**22.4**
Manufacturing	300005	175.3	175.9	180.2	-.6	-4.9
Durable goods	300025	85.8	86.6	90.6	-.8	-4.8
Lumber and wood products	324005	4.3	4.3	4.9	.0	-.6
Furniture and fixtures	325005	4.1	4.1	4.2	.0	-.1
Household furniture	325105	1.5	1.5	1.7	.0	-.2
Stone, clay, and glass products	332005	8.7	9.0	9.5	-.3	-.8
Primary metal industries	333005	6.4	6.4	6.5	.0	-.1
Fabricated metal products	334005	9.7	10.0	9.7	-.3	.0
Machinery, except electrical	335005	9.1	9.2	9.5	-.1	-.4
Electric and electronic equipment	336005	15.4	15.4	16.6	.0	-1.2
Transportation equipment	337005	22.2	22.3	23.8	-.1	-1.6
Other durable goods	399915	6.0	6.0	6.0	.0	.0
Nondurable goods	400015	89.5	89.3	89.6	.2	-.1
Food and kindred products	420005	20.5	20.4	20.1	.1	.4
Meat products	420105	6.3	6.4	6.5	-.1	-.2
Bakery products	420505	3.9	3.9	3.6	.0	.3
Textile mill products	422005	7.2	7.1	7.7	.1	-.5
Weaving mills, cotton	422105	2.6	2.5	2.9	.1	-.3
Yarn and thread mills	422805	.9	.9	1.0	.0	-.1
Apparel and other textile products	423005	10.1	10.2	10.6	-.1	-.5
Men's and boys' clothing	423175	3.9	4.0	4.3	-.1	-.4
Women's and children's clothing	423335	2.7	2.7	2.7	.0	.0
Paper and allied products	426005	8.8	8.9	8.9	-.1	-.1
Paperboard containers and boxes	426505	5.2	5.2	5.2	.0	.0
Printing and publishing	427005	23.9	24.0	23.9	-.1	.0
Commercial printing	427505	9.1	9.2	9.6	-.1	-.5
Chemicals and allied products	428005	9.2	9.2	9.1	.0	.1
Other nondurable goods	499915	9.7	9.6	9.3	.1	.4
Nonmanufacturing	000060	1,267.0	1,267.8	1,239.7	-.8	27.3
Mining	100005	1.4	1.4	1.5	.0	-.1
Contract construction	200005	69.2	69.4	72.9	-.2	-3.7
Transportation, communication, and public utilities (except U.S.P.S.)	500005	118.9	118.7	121.4	.2	-2.5
Transportation	500015	75.1	75.0	77.0	.1	-1.9
Wholesale and retail trade	600005	413.7	413.9	402.7	-.2	11.0
Wholesale trade	650005	145.8	145.3	138.7	.5	7.1
Wholesale trade—durable	650015	104.4	104.3	98.7	.1	5.7
Wholesale trade—nondurable	651005	41.4	41.0	39.9	.4	1.5
Retail trade	652005	267.8	268.6	264.0	-.8	3.8
Finance, insurance, and real estate	700005	106.0	105.7	104.1	.3	1.9
Finance	760025	41.7	41.6	41.2	.1	.5
Insurance carriers, agents, and brokers	763045	37.7	37.7	36.8	.0	.9
Services	800005	354.5	355.3	339.1	-.8	15.4
Hotels and other lodging places	870005	23.7	23.7	23.5	.0	.2
Business services	873005	110.2	110.7	104.7	-.5	5.5
Health services	880005	67.0	66.6	63.1	.4	3.9
Private hospitals	880605	26.8	26.5	24.7	.3	2.1
Government	998008	203.4	203.5	198.0	-.1	5.4
Federal	998011	43.7	43.7	43.3	.0	.4
Defense	998101	6.0	6.0	6.0	.0	.0
Other federal (including U.S. Postal Service)	998401	37.8	37.7	37.3	.1	.5
State	998512	41.2	41.0	40.2	.2	1.0
State education	882002	12.8	12.8	12.9	.0	-.1
Other state	992972	28.5	28.2	27.3	.3	1.2
Local	998523	118.4	118.8	114.5	-.4	3.9
Local education	882003	53.7	53.8	53.0	-.1	.7
Other local	993973	64.7	65.0	61.5	-.3	3.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	47.7	47.7	47.3	.0	.4
Manufacturing	300005	7.9	8.0	7.9	-.1	.0
Durable goods	300025	1.7	1.8	1.7	-.1	.0
Primary metals, fabricated metals, and machinery	333055	.6	.6	.6	.0	.0
Other durable goods	399915	1.1	1.2	1.1	-.1	.0
Nondurable goods	400015	6.2	6.2	6.2	.0	.0
Food and kindred products	420005	1.9	2.0	1.9	-.1	.0
Textile mill products	422005	1.3	1.3	1.1	.0	.2
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	2.7	2.6	2.7	.1	.0
Nonmanufacturing	000060	39.7	39.7	39.4	.0	.3
Mining	100005	*	*	*	*	*
Contract construction	200005	2.5	2.5	2.5	.0	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.5	2.5	2.4	.0	.1
Wholesale and retail trade	600005	12.0	12.0	12.0	.0	.0
Wholesale trade	650005	3.2	3.1	3.2	.1	.0
Retail trade	652005	8.9	8.8	8.9	.1	.0
Finance, insurance, and real estate	700005	2.3	2.3	2.3	.0	.0
Services	800005	8.0	8.0	7.8	.0	.2
Government	998008	12.4	12.4	12.3	.0	.1
Federal	998011	3.4	3.4	3.4	.0	.0
State and local	998509	9.0	9.0	8.9	.0	.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	65.2	65.3	63.9	-.1	1.3
Manufacturing	300005	15.2	15.2	15.0	.0	.2
Durable goods	300025	5.4	5.3	5.4	.1	.0
Primary metals, fabricated metals, and machinery	333055	2.6	2.6	2.7	.0	-.1
Other durable goods	399915	2.8	2.7	2.7	.1	.1
Nondurable goods	400015	9.9	9.9	9.5	.0	.4
Food and kindred products	420005	4.0	4.0	3.5	.0	.5
Textile mill products	422005	2.3	2.3	2.4	.0	-.1
Apparel and other textile products	423005	2.0	2.0	2.2	.0	-.2
Other nondurable goods	499915	1.5	1.6	1.5	-.1	.0
Nonmanufacturing	000060	49.9	50.1	49.0	-.2	.9
Mining	100005	.1	.1	.2	.0	-.1
Contract construction	200005	2.4	2.5	2.6	-.1	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.0	2.0	1.8	.0	.2
Wholesale and retail trade	600005	14.4	14.4	14.0	.0	.4
Wholesale trade	650005	3.1	3.2	3.0	-.1	.1
Retail trade	652005	11.2	11.2	11.0	.0	.2
Finance, insurance, and real estate	700005	2.0	1.9	1.9	.1	.1
Services	800005	10.3	10.5	10.3	-.2	.0
Government	998008	18.7	18.8	18.2	-.1	.5
Federal	998011	2.2	2.2	2.2	.0	.0
State and local	998509	16.5	16.6	15.9	-.1	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	159.1	159.1	159.0	.0	-.1
Manufacturing	300005	36.0	35.9	36.3	.1	-.3
Durable goods	300025	8.8	8.9	9.0	-.1	-.2
Lumber and wood products	324005	1.0	1.0	1.1	.0	-.1
Stone, clay, and glass products	332005	2.8	2.8	2.9	.0	-.1
Primary metals, fabricated metals, and machinery	333055	2.6	2.5	2.5	.1	.1
Other durable goods	399915	2.5	2.5	2.5	.0	.0
Nondurable goods	400015	27.2	27.1	27.3	.1	-.1
Food and kindred products	420005	2.1	2.1	2.2	.0	-.1
Textile mill products	422005	6.0	6.0	6.0	.0	.0
Apparel and other textile products	423005	3.3	3.2	3.2	.1	.1
Printing and publishing	427005	1.3	1.3	1.4	.0	-.1
Other nondurable goods	499915	14.5	14.4	14.5	.1	.0
Nonmanufacturing	000060	123.1	123.2	122.7	-.1	.4
Mining	100005	.5	.5	.5	.0	.0
Contract construction	200005	10.7	10.9	10.4	-.2	.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.4	4.4	4.5	.0	-.1
Wholesale and retail trade	600005	35.0	35.1	35.1	-.1	-.1
Wholesale trade	650005	4.8	4.7	4.9	.1	-.1
Retail trade	652005	30.2	30.4	30.2	-.2	.0
Finance, insurance, and real estate	700005	5.5	5.5	5.8	.0	-.3
Services	800055	33.4	33.3	32.9	.1	.5
Government	998008	33.7	33.5	33.5	.2	.2
Federal	998011	8.0	8.1	8.0	-.1	.0
State and local	998509	25.7	25.4	25.5	.3	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	95.6	95.7	95.1	-.1	.5
Manufacturing	300005	20.8	20.9	20.4	-.1	.4
Durable goods	300025	6.9	6.9	6.6	.0	.3
Lumber and wood products	324005	.7	.7	.8	.0	-.1
Stone, clay, and glass products	332005	.8	.8	.8	.0	.0
Primary metals, fabricated metals, and machinery	333055	4.2	4.2	3.9	.0	.3
Other durable goods	399915	1.1	1.1	1.1	.0	.0
Nondurable goods	400015	13.9	14.0	13.8	-.1	.1
Food and kindred products	420005	3.6	3.5	3.5	.1	.1
Textile mill products	422005	6.7	6.8	6.8	-.1	-.1
Apparel and other textile products	423005	.6	.6	.6	.0	.0
Printing and publishing	427005	1.4	1.4	1.3	.0	.1
Other nondurable goods	499915	1.7	1.7	1.6	.0	.1
Nonmanufacturing	000060	74.8	74.7	74.7	.1	.1
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.3	5.2	5.2	.1	.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.7	3.8	3.6	-.1	.1
Wholesale and retail trade	600005	21.0	21.0	21.4	.0	-.4
Wholesale trade	650005	2.6	2.6	2.6	.0	.0
Retail trade	652005	18.4	18.4	18.8	.0	-.4
Finance, insurance, and real estate	700005	6.5	6.5	6.6	.0	-.1
Services	800005	17.4	17.4	17.5	.0	-.1
Government	998008	20.9	20.8	20.4	.1	.5
Federal	998011	6.9	6.9	7.0	.0	-.1
State and local	998509	14.0	13.9	13.4	.1	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	122.9	123.3	121.7	-.4	1.2
Manufacturing	300005	19.0	19.0	19.2	.0	-.2
Durable goods	300025	7.6	7.6	7.7	.0	-.1
Lumber and wood products	324005	.4	.4	.4	.0	.0
Stone, clay, and glass products	332005	1.1	1.1	1.2	.0	-.1
Machinery, except electrical	335005	.5	.5	.5	.0	.0
Other durable goods	399915	5.6	5.5	5.6	.1	.0
Nondurable goods	400015	11.4	11.4	11.5	.0	-.1
Food and kindred products	420005	2.5	2.6	2.6	-.1	-.1
Textile mill products	422005	1.5	1.4	1.3	.1	.2
Apparel and other textile products	423005	1.2	1.2	1.2	.0	.0
Paper and allied products	426005	2.0	2.0	2.3	.0	-.3
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	3.8	3.8	3.8	.0	.0
Nonmanufacturing	000060	103.9	104.3	102.5	-.4	1.4
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.2	5.3	5.5	-.1	-.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.3	5.3	5.3	.0	.0
Wholesale and retail trade	600005	28.2	28.3	28.4	-.1	-.2
Wholesale trade	650005	5.1	5.1	5.3	.0	-.2
Retail trade	652005	23.2	23.2	23.1	.0	.1
Finance, insurance, and real estate	700005	8.0	8.0	7.6	0	.4
Services	800055	23.2	23.3	23.2	-.1	.0
Government	998008	33.8	33.8	32.4	0	1.4
Federal	998011	17.2	17.2	16.5	.0	.7
State and local	998509	16.6	16.6	15.9	0	.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH AUGUST 1989	PREVIOUS MONTH JULY 1989	CURRENT MONTH YEAR AGO AUGUST 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	105.8	105.9	106.0	-.1	-.2
Manufacturing	300005	17.7	17.6	17.6	.1	.1
Durable goods	300025	8.1	8.2	8.3	-.1	-.2
Lumber and wood products, except furniture	324005	1.3	1.3	1.3	0	0
Millwork, plywood, and prefabricated structural products	324305	.6	.6	.6	0	0
Transportation equipment	337005	5.2	5.2	5.4	0	-.2
Other durable goods	399915	1.6	1.7	1.7	-.1	0
Nondurable goods	400015	9.6	9.5	9.3	.1	.3
Food and kindred products	420005	2.0	2.0	2.0	0	0
Paper and allied products	426005	4.8	4.7	4.6	.1	.2
Chemicals and allied products	428005	1.5	1.4	1.4	.1	.1
Petroleum and coal products	429005	.4	.4	.4	0	0
Other nondurable goods	499915	.9	.9	.8	0	.1
Nonmanufacturing	000060	88.1	88.2	88.4	-.1	-.3
Mining	100005	*	*	*	*	*
Contract construction	200005	6.6	6.6	6.6	0	0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	10.1	10.1	9.7	0	.4
Wholesale and retail trade	600005	26.1	26.1	26.5	0	-.4
Wholesale trade	650005	5.2	5.2	5.3	0	-.1
Retail trade	652005	20.9	20.9	21.2	0	-.3
Finance, insurance, and real estate	700005	4.6	4.6	4.8	0	-.2
Services	800005	24.6	24.6	24.9	0	-.3
Government	998008	16.1	16.2	15.9	-.1	.2
Federal	998011	2.7	2.7	2.8	0	-.1
State and local	998509	13.3	13.5	13.1	-.2	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY AUGUST 1989	REVISED JULY 1989	REVISED AUGUST 1988	CHANGE FROM REVISED JUL. 1989	CHANGE FROM REVISED AUG. 1988
United States (Seasonally adjusted)	Civilian labor force	124,018,000	123,956,000	122,000,000	62,000	2,018,000
	Employed	117,597,000	117,459,000	115,203,000	138,000	2,394,000
	Unemployed	6,421,000	6,497,000	6,797,000	-76,000	-376,000
	Rate	5.2	5.2	5.6	—	—
United States (Not seasonally adjusted)	Civilian labor force	125,444,000	126,238,000	123,396,000	-794,000	2,048,000
	Employed	119,092,000	119,502,000	116,737,000	-410,000	2,355,000
	Unemployed	6,352,000	6,736,000	6,659,000	-384,000	-307,000
	Rate	5.1	5.3	5.4	—	—
Georgia	Civilian labor force	3,289,344	3,283,445	3,202,896	5,899	86,448
	Employed	3,104,804	3,105,227	3,033,789	-423	71,015
	Unemployed	184,540	178,218	169,107	6,322	15,433
	Rate	5.6	5.4	5.3	—	—
Albany MSA	Civilian labor force	54,811	54,444	54,104	367	707
	Employed	50,420	50,353	49,494	67	926
	Unemployed	4,391	4,091	4,610	300	-219
	Rate	8.0	7.5	8.5	—	—
Athens MSA	Civilian labor force	76,997	77,169	73,996	-172	3,001
	Employed	73,663	73,887	71,377	-224	2,286
	Unemployed	3,334	3,282	2,619	52	715
	Rate	4.3	4.3	3.5	—	—
Atlanta MSA	Civilian labor force	1,550,198	1,543,832	1,513,592	6,366	36,606
	Employed	1,467,958	1,471,599	1,441,579	-3,641	26,379
	Unemployed	82,240	72,233	72,013	10,007	10,227
	Rate	5.3	4.7	4.8	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	184,453	184,513	183,619	-60	834
	Employed	174,987	175,262	173,947	- 275	1,040
	Unemployed	9,466	9,251	9,672	215	-206
	Rate	5.1	5.0	5.3	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	103,361	103,685	102,710	-324	651
	Employed	97,936	98,176	96,906	-240	1,030
	Unemployed	5,425	5,509	5,804	-84	-379
	Rate	5.2	5.3	5.7	—	—
Macon-Warner Robins MSA	Civilian labor force	135,272	135,575	132,488	-303	2,784
	Employed	128,657	129,276	126,450	-619	2,207
	Unemployed	6,615	6,299	6,038	316	577
	Rate	4.9	4.6	4.6	—	—
Savannah MSA	Civilian labor force	114,504	114,437	115,140	67	-636
	Employed	108,451	108,718	108,629	-267	-178
	Unemployed	6,053	5,719	6,511	334	-458
	Rate	5.3	5.0	5.7	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY AUGUST 1989	REVISED JULY 1989	REVISED AUGUST 1988	CHANGE FROM REVISED JUL. 1989	CHANGE FROM REVISED AUG. 1988
Augusta, Ga.-S.C. MSA	Civilian labor force	184,453	184,513	183,619	-60	834
	Employed	174,987	175,262	173,947	-275	1,040
	Unemployed	9,466	9,251	9,672	215	-206
	Rate	5.1	5.0	5.3	—	—
Residing in Georgia	Civilian labor force	122,257	122,225	120,876	32	1,381
	Employed	115,132	115,422	114,347	-290	785
	Unemployed	7,125	6,803	6,529	322	596
	Rate	5.8	5.6	5.4	—	—
Residing in South Carolina	Civilian labor force	62,196	62,288	62,743	-92	-547
	Employed	59,855	59,840	59,600	15	255
	Unemployed	2,341	2,448	3,143	-107	-802
	Rate	3.8	3.9	5.0	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY AUGUST 1989	REVISED JULY 1989	REVISED AUGUST 1988	CHANGE FROM REVISED JUL. 1989	CHANGE FROM REVISED AUG. 1988
Columbus, Ga.-Ala. MSA	Civilian labor force	103,361	103,685	102,710	-324	651
	Employed	97,936	98,176	96,906	-240	1,030
	Unemployed	5,425	5,509	5,804	-84	-379
	Rate	5.2	5.3	5.7	—	—
Residing in Georgia	Civilian labor force	79,924	79,957	79,379	-33	545
	Employed	75,625	75,847	74,839	-222	786
	Unemployed	4,299	4,110	4,540	189	-241
	Rate	5.4	5.1	5.7	—	—
Residing in Alabama	Civilian labor force	23,437	23,728	23,331	-291	106
	Employed	22,311	22,329	22,067	-18	244
	Unemployed	1,126	1,399	1,264	-273	-138
	Rate	4.8	5.9	5.4	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.